

Interim Financial Report 2015/16

Q1-3 2015/16

1 October 2015 – 30 June 2016

Energising Burgenland

Burgenland Holding AG

Burgenland Holding AG holds 49% of the share capital of Energie Burgenland AG, The remaining 51% of the shares are held by Burgenländische Landesholding GmbH. The share capital of Energie Burgenland AG amounts to EUR 34.9m.

The shares of Burgenland Holding AG (share capital: EUR 21.81m) are listed on the Official Market of the

Vienna Stock Exchange under AT0000640552. EVN AG is the majority shareholder in Burgenland Holding AG and holds an unchanged stake of 73.63% of the share capital, with Verbund AG holding more than 10% and WIEN ENERGIE GmbH holding between 5% and 10%. All other shareholders hold less than 4%.

The Burgenland Holding AG share

The trends on the international stock markets differed during the reporting period. Volatility was increased at the end of June, above all by the outcome of the British referendum in favour of an exit from the European Union. The US Dow Jones increased by 10.1%, while the German benchmark index DAX rose by only 0.2%. Vienna's benchmark index ATX failed to generate any momentum and recorded a loss of 6%.

Within this environment, which was especially challenging for energy companies, the share price of Burgenland Holding AG managed to hold firm and stood at 52.50 euros as of June 30, 2016. This corresponds to a market capitalisation of 158 million euros. Daily trading volume averaged 20 shares during the reporting period, and the weighting of the share in Vienna's WBI index as of June 30, 2016 was 0.20%.

Stock performance		2015/16 Q1-3	2014/15 Q1-3
Average daily volume	Number	20	26
Total share volume	EURm	0,20	0,24
Highest price	EUR	60,00	60.00
Lowest price	EUR	47.81	44.51
Share price at the end of June	EUR	52.50	50.01
Market capitalisation at the end of June	EURm	158	150
WBI weighting at the end of June	%	0.20	0.17

Burgenland Holding AG

Q1-3 2015/16

Highlights

- Dividend payout of Energie Burgenland AG and CEESEG AG significantly above prior year's level
- Result for the period increased to EUR 9.5m
- Outlook 2015/16: Profit for the year expected to be markedly above last year's result

Burgenland Holding AG – Key figures		2015/16 Q1-3	2014/15	Change in %
Balance sheet total	EURm	79.7	78.5 ¹⁾	1.5
Equity	EURm	79.7	78.5 ¹⁾	1.5
Investment income	EURm	9.7	8.4 ¹⁾	15.5
Result for the period	EURm	9.5	8.3 ¹⁾	14.5

1) As of 30 September 2015

2) Q1-3 2014/15

Income situation

At EUR 9.7m and EUR 9.5m, respectively, investment income as well as the result for the period of the first three quarters of 2015/16 was significantly above last year's levels. The investment income from Burgenland Holding AG for the reporting period includes the dividend payout of Energie Burgenland AG as well as of CEESEG AG for the 2015 business year.

Outlook

Due to the fact that the dividend payouts of Energie Burgenland AG and CEESEG AG from their respective net profits have already been accounted for, no major changes are expected for the 2015/16 business year after the first nine months of 2015/16. The result for the current business year is expected to be markedly above that of last year.

Balance sheet and capital structure

As of 30 June 2016, the balance sheet total amounted to EUR 79.7m and was 1.5% above the balance sheet date level of 30 September 2015. This increase can be explained by the claim arising from the dividends of Energie Burgenland AG as well as of CEESEG AG. This was offset by the dividend of Burgenland Holding AG, which had also already been paid out. The equity ratio remained unchanged at almost 100% as of June 30, 2016.

Burgenland Holding AG

Corporate calendar¹⁾

Annual results 2015/16	15 December 2016
Results Q1 2016/17	07 February 2017
Annual General Meeting	17 March 2017
Ex-dividend day	23 March 2017
Record-Date	24 March 2017
Dividend payment	30 March 2017
Results HY1 2016/17	24 May 2017
Results Q1–3 2016/17	08 August 2017
Annual results 2016/17	14 December 2017

1) Preliminary.

Basic information

Share capital	EUR 21.81m
Denomination	3.0 million no-par bearer shares
Majority shareholder	EVN AG
Identification number (ISIN)	AT0000640552
Ticker symbols	BHAV.VI (Reuters); BURG AV (Bloomberg); AT; BHD (Dow Jones)
Stock exchange listing	Vienna

Imprint

Burgenland Holding AG

Technologiezentrum
Marktstraße 3
A-7000 Eisenstadt
Austria

Head of Investor Relations

Alexander Sipek

Phone: +43 2236 200-12360

Fax: +43 2236 200-2030

E-mail: investor.relations@buho.at