

2010/11 Interim Report
October 1, 2010 - June 30, 2011

Energising the Burgenland

Burgenland Holding AG

The shares of Burgenland Holding AG (share capital: EUR21.81m) are listed on the Official Market of the Vienna Stock Exchange under ISINAT 00000640552. EVN AG holds a stake of 73.63 % of the share capital stock of Burgenland Holding AG, while WIEN ENERGIE GmbH holds between 5% and 10%. VERBUND AG holds more than 10%, and no other shareholder holds more than 5%.

Burgenland Holding AG continues to hold a 49% interest in the share capital of Burgenländische Elektrizitätswirtschafts-AG (BEWAG) in the amount of EUR34.88m. The remaining 51% of the shares are held by the Province of Burgenland. The share capital of BEGAS Energie AG, in which Burgenland Holding AG continues to hold a 49% stake, amounts to EUR7.44m. The remaining 51% of the shares are held by BEGAS-Gemeindeanteilsverwaltung AG (GAV). The shareholders in GAV are exclusively the municipalities in the Burgenland supplied with natural gas.

The Burgenland Holding Share

Performance

		2010/11 Q1-Q3	2009/10 Q1-Q3
Average daily volume	No.	21	16
Total share volume	EUR m	0.17	0.12
Share price high	EUR	49.00	55.00
Share price low	EUR	34.44	34.40
Share price as of the last trading day in June	EUR	37.88	44.98
Market capitalisation as of the last trading day in June	EUR m	114	135
Weighting in the WBI index as of the last trading day in June	%	0.13	0.19

Basic information

Share capital	EUR 21.81 m
Denomination	3 mil individual no-par shares
Majority shareholder	EVN AG
ISIN securities identification number	AT0000640552
Ticker Symbols	BHAV.VI (Reuters); BURG AV (Bloomberg); AT;BHD (Dow Jones)
Listing	Vienna

Burgenland Holding AG

Q1-Q3 2010/11

- Dividends of BEGAS and Vienna Stock Exchange at last year's levels
- BEWAG - payout at half of last year's level
- Interest income higher than last year
- Advertisement for a seat on the Management Board

Income situation

In addition to the prior distribution of BEGAS, the third quarter saw investment income from BEWAG and the Vienna Stock Exchange. While the payout of the Vienna Stock Exchange was the same as last year, the distribution from BEWAG, as had been agreed at the end of the second quarter already, reduced to half of last year's level. Therefore, overall investment income is about EUR2.7m lower than last year.

A slight increase in other operating expenses is matched by an increase in interest income. As a result of the decline in investment income, pre-tax profit is also about EUR2.7m below last year's results.

Balance sheet and capital structure

Due to the lower investment income, the company's equity capital has also decreased by approximately EUR2.7m compared to the last balance sheet date. Likewise, the balance sheet total declined. The equity ratio of 99.9%, however, is unchanged compared to the balance sheet date of the previous year.

Advertisement for a seat on the Management Board

Günther Ofner is taking over a Management Board position at Flughafen Wien AG and will therefore vacate his seat on the Management Board of Burgenland Holding AG as of September 2011. Therefore, the company has advertised the position of a member of the Management Board in accordance with the Austrian law governing the filling of positions. A decision on his successor will probably be taken in early September.

Outlook

The stable earnings structure of Burgenland Holding AG renders significant risks and uncertainties in the final quarter unlikely.

Burgenland Holding AG

		2010/11 3 rd quarter	2009/10	Change %
Balance sheet total	EUR m	73.8	76.5 ¹⁾	-3.5
Shareholders' equity	EUR m	73.7	76.4 ¹⁾	-3.6
Profit for the period	EUR m	3.7	6.4 ²⁾	-42.2

¹⁾ as of September 30, 2010

²⁾ as of June 30, 2010

Financial Calendar 2010/11¹⁾

Results for the full year 2010/11

December 15, 2011

¹⁾ preliminary

Burgenland Holding AG

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