

2010/11 Interim Report  
October 1, 2010 - December 31, 2010

# Energising the Burgenland

## Burgenland Holding AG

The shares of Burgenland Holding AG (share capital: EUR21.81m) are listed on the Official Market of the Vienna Stock Exchange under ISIN 00000640552. EVN AG holds a stake of 73.63 % of the share capital stock of Burgenland Holding AG, while WIEN ENERGIE GmbH holds between 5% and 10%. VERBUND AG holds more than 10%, and no other shareholder holds more than 5%.

Burgenland Holding AG continues to hold a 49% interest in the share capital of Burgenländische Elektrizitätswirtschafts-AG (BEWAG) in the amount of EUR34.88m. The remaining 51% of the shares are held by the Province of Burgenland. The share capital of BEGAS Energie AG, in which Burgenland Holding AG continues to hold a 49% stake, amounts to EUR7.44m. The remaining 51% of the shares are held by BEGAS-Gemeindeanteilsverwaltung AG (GAV). The shareholders in GAV are exclusively the municipalities in the Burgenland supplied with natural gas.

## The Burgenland Holding Share

### Performance

		2010/11 1 <sup>st</sup> quarter	2009/10 1 <sup>st</sup> quarter
<b>Average daily volume</b>	No.	27	22
<b>Total share volume</b>	EUR m	0.07	0.06
<b>Share price high</b>	EUR	49.00	55.00
<b>Share price low</b>	EUR	37.03	40.01
<b>Share price as of the last trading day in December</b>	EUR	49.00	43.01
<b>Market capitalisation as of the last trading day in December</b>	EUR m	147	129
<b>Weighting in the WBI index as of the last trading day in December</b>	%	0.16	0.17

### Basic information

<b>Share capital</b>	EUR 21.81 m
<b>Denomination</b>	3 mil individual no-par shares
<b>Majority shareholder</b>	EVN AG
<b>ISIN securities identification number</b>	AT0000640552
<b>Ticker Symbols</b>	BHAV.VI (Reuters); BURG AV (Bloomberg); AT;BHD (Dow Jones)
<b>Listed</b>	Vienna

# Burgenland Holding AG

## Q1 2010/11

- Recommendation to the AGM:  
Distribution of a dividend of EUR2.15 per share
- Financial results slightly above last year's level as a result of increasing interest rates

### Income situation

Income from the associated enterprises BEWAG and BEGAS will not accrue to Burgenland Holding until the second quarter. As a result of the investment of liquid funds, the Company received interest income of TEUR8.6 in the first quarter of 2010/11.

### Balance sheet and capital structure

At TEUR76,445, the Company's balance sheet total is basically unchanged from last year. Due to low interest income, shareholders' equity is slightly lower than last year. The equity ratio of 99.9%, however, is unchanged compared to the previous balance sheet date.

### Outlook

At the 22nd Annual General Meeting on March 11, 2011 the Management will make the proposal to distribute to shareholders out of the net profit of TEUR6,451.4 as of September 30, 2010, the amount of TEUR6,450.0, which corresponds to a dividend of EUR2.15 per share (previous year: EUR2.15), and to carry forward the remainder of EUR1,393.59.

It has to be assumed that the distribution from the subsidiary BEWAG will not reach last year's levels, which means that the investment income of the Company, and thus the result for the year 2010/11, will most likely be lower than last year.

### Burgenland Holding AG

		2010/11 1 <sup>st</sup> quarter	2009/10	Change %
Balance sheet total	EUR m	76.4	76.5 <sup>1)</sup>	0.1
Shareholders' equity	EUR m	76.4	76.4 <sup>1)</sup>	0.0
Profit for the period	EUR m	-0.05	-0.04 <sup>2)</sup>	-17.8

<sup>1)</sup> as of September 30, 2010

<sup>2)</sup> as of December 31, 2009

## Financial Calendar 2010/11<sup>1)</sup>

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<b>AGM</b>	March 11, 2011
<b>ex-dividend date</b>	March 18, 2011
<b>dividend payout</b>	March 25, 2011
<b>Results first six months</b>	May 26, 2011
<b>Results 3rd quarter</b>	August 11, 2011
<b>Results for the full year 2010/11</b>	December 15, 2011

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<sup>1)</sup> preliminary

### **Burgenland Holding AG**

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Technologiezentrum  
Marktstraße 3  
7000 Eisenstadt  
Austria

### **Corporate Communications and Investor Relations**

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Renate Lackner-Gass, MSc MBA

Telephone +43 2236/200-24 186  
Fax +43 2682/200-84 703  
E-mail investor.relations@buho.at  
www.buho.at