



2009/10 Interim Report
October 1, 2009 - June 30, 2010

Energising the Burgenland

Burgenland Holding AG

The shares of Burgenland Holding AG (share capital: EUR21.81m) are listed on the Official Market of the Vienna Stock Exchange under ISIN 00000640552. EVN AG holds a stake of 73.63 % of the share capital stock of Burgenland Holding AG, while Wiener Stadtwerke AG Holding AG holds between 5% and 10%. Österreichische Elektrizitätswirtschafts-AG – Verbund holds more than 10%, and no other shareholder holds more than 5%.

Burgenland Holding AG continues to hold a 49% interest in the share capital of Burgenländische Elektrizitätswirtschafts-AG (BEWAG) in the amount of EUR34.88m. The remaining 51% of the shares are held by the Province of Burgenland. The share capital of Burgenländische Erdgasversorgungs-AG (BEGAS), in which Burgenland Holding AG also continues to hold a 49% stake, amounts to EUR7.44m. The remaining 51% of the shares are held by BEGAS-Gemeindeanteilsverwaltung AG (GAV). The shareholders in GAV are exclusively the municipalities in the Burgenland supplied with natural gas.

The Burgenland Holding Share

Performance

		2009/10 Q1-Q3	2008/09 Q1-Q3
Average daily volume	No.	16	21
Total share volume	EUR m	0.12	0.15
Share price high	EUR	55.00	53.99
Share price low	EUR	34.40	33.50
Share price as of the last trading day in June	EUR	44.98	35.50
Market capitalisation as of the last trading day in June	EUR m	135	107
Weighting in the WBI index as of the last trading day in June	%	0.19	0.17

Basic information

Share capital	EUR 21.81 m
Denomination	3 mil individual no-par shares
Majority shareholder	EVN AG
ISIN securities identification number	AT0000640552
Ticker Symbols	BHAV.VI (Reuters); BURG AV (Bloomberg); AT;BHD (Dow Jones)
Listed	Vienna

Burgenland Holding AG

Q1-Q3 2009/10

- Investment income higher than last year due to dividend payout from the Vienna Stock Exchange
- weak financial result due to sharp decrease in interest rates

Income situation

As a result of this year's dividend payout from the Vienna Stock Exchange and unchanged dividend payouts from BEWAG and BEGAS, the investment income is slightly above last year's level. The decline in interest income from the investment of liquid funds by TEUR94.4 can be put down to the comparatively low level of interest rates.

Balance sheet and capital structure

At TEUR76,570, the Company's balance sheet total is basically unchanged from last year. Due to low interest income, shareholders' equity is slightly lower than last year. The equity ratio of 99.9%, however, is unchanged compared to the balance sheet date of the previous year.

Outlook

The stable earnings structure of Burgenland Holding AG renders significant risks and uncertainties in the last quarter unlikely.

Burgenland Holding AG

		2009/10 3 rd quarter	2008/09 3 rd quarter	Change %
Balance sheet total	EUR m	76.6	76.6 ¹⁾	0.0
Shareholders' equity	EUR m	76.5	76.6 ¹⁾	-0.1
Profit for the period	EUR m	6.4	6.4 ²⁾	-

¹⁾ as of September 30, 2009

²⁾ 3rd quarter 2008/09

Financial Calendar 2009/10¹⁾

Results for the full year 2009/10

December 16, 2010

¹⁾ preliminary

Burgenland Holding AG

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