



2008/09 Interim Report  
October 1, 2008 - June 30, 2009

# Energising the Burgenland

## Burgenland Holding AG

The shares of Burgenland Holding AG (share capital: EUR21.81m) are listed on the Official Market of the Vienna Stock Exchange under ISIN 00000640552. EVN AG holds a stake of 73.63 % of the share capital stock of Burgenland Holding AG, while Wiener Stadtwerke AG Holding AG and Burgenländische Elektrizitätswirtschafts-AG (BEWAG) hold between 5% and 10% each. Österreichische Elektrizitätswirtschafts-AG – Verbund holds more than 10%, and no other shareholder holds more than 5%.

Burgenland Holding AG continues to hold a 49% interest in the share capital of Burgenländische Elektrizitätswirtschafts-AG (BEWAG) in the amount of EUR34.88m. The remaining 51% of the shares are held by the Province of Burgenland. Burgenland Holding AG also continues to hold a 49% stake in the share capital of BEGAS amounting to EUR7.44m. The remaining shares are held by BEGAS-Gemeindeanteilsverwaltung AG (GAV). The shareholders in GAV are exclusively the municipalities in the Burgenland supplied with natural gas.

## The Burgenland Holding Share

### Performance

		2008/09 Q1-Q3	2007/08 Q1-Q3
<b>Average daily volume</b>	No.	21	38
<b>Total share volume</b>	EUR m	0.15	0.5
<b>Share price high</b>	EUR	53.99	72.00
<b>Share price low</b>	EUR	33.50	57.93
<b>Share price as of the last trading day in June</b>	EUR	35.50	61.99
<b>Market capitalisation as of the last trading day in June</b>	EUR m	107	186
<b>Weighting in the WBI index as of the last trading day in June</b>	%	0.17	0.15

### Basic information

<b>Share capital</b>	EUR 21.81 m
<b>Denomination</b>	3 mil individual no-par shares
<b>Majority shareholder</b>	EVN AG
<b>ISIN securities identification number</b>	AT0000640552
<b>Ticker Symbols</b>	BHAV.VI (Reuters); BURG AV (Bloomberg); AT;BHD (Dow Jones)
<b>Listed</b>	Vienna

# Burgenland Holding AG

## Q1-Q3 2008/09

- Equity ratio unchanged at 99.9%
- Dividend yields of BEGAS TEUR182.4 above last year's level, unchanged for BEWAG
- Due to a lapse of dividend payments from the Vienna Stock Exchange as well as lower interest income from liquid funds, the result for the period was slightly below that of last year

### Balance sheet and capital structure

Burgenland Holding AG's sound capital structure remained virtually unchanged compared to the previous business year. The balance sheet total stood at EUR81.5m, up 0.1 % on the previous year. This results in an equity ratio of 99.9% as of June 30, 2009.

### Income situation

Despite the increase in the dividend payout from BEGAS by TEUR182.4 and the unchanged distribution by BEWAG, the profit for the period decreased slightly to EUR6.4m from EUR6.5m. The reasons for this can be found, on the one hand, in the fact that Wiener Börse AG did not distribute a dividend because of further expansion plans, and – on the other – in the interest rate level, which is significantly lower than in previous; this led to a sharp reduction in interest income.

### Burgenland Holding AG

		2008/09 3 <sup>rd</sup> quarter	2007/08 3 <sup>rd</sup> quarter	Change %
Balance sheet total	EUR m	76.7	76.6 <sup>1)</sup>	0.1
Shareholders' equity	EUR m	76.6	76.6 <sup>1)</sup>	-
Profit for the period	EUR m	6.4	6.5	-1.0

<sup>1)</sup> as of September 30, 2008

# Financial Calendar 2008/09<sup>1)</sup>

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**Results for the full year 2008/09**

**December 16, 2009**

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<sup>1)</sup> preliminary

## **Burgenland Holding AG**

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## **Corporate Communications and Investor Relations**

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