

Interim Report 2005/06

October 1, 2005 - June 30, 2006

Energising the Burgenland

Burgenland Holding AG

The shares of Burgenland Holding AG (share capital: EUR21.81m) are listed on the Official Market of the Vienna Stock Exchange under ISIN 00000640552. EVN AG holds a stake of 69.60 % of the share capital stock of Burgenland Holding AG, while Wiener Stadtwerke AG Holding AG and Burgenländische Elektrizitätswirtschafts-AG (BEWAG) hold between 5% and 10% each. Verbund Austrian Hydro Power AG holds more than 10%, and no other shareholder holds more than 5%.

Burgenland Holding AG continues to hold a 49% interest in the share capital of Burgenländische Elektrizitätswirtschafts-AG (BEWAG) in the amount of EUR34.88m. The remaining 51% of the shares are held by the Province of Burgenland. Burgenland Holding AG also continues to hold a 49% stake in the share capital of BEGAS amounting to EUR7.44m. The remaining shares are held by BEGAS-Gemeindeanteilsverwaltung AG (GAV). The shareholders in GAV are exclusively the municipalities in the Burgenland supplied with natural gas.

The Burgenland Holding Share

Performance

		2005/06 Q3	2004/05 Q3
Average daily volume	No	111	79
Total share volume	EUR m	1.19	0.71
Share price high	EUR	70.00	50.00
Share price low	EUR	45.05	49.15
Share price as of the last trading day in Juni	EUR	65.00	49.15
Market capitalisation as of the last trading day in Juni	EUR m	195	147
Weighting in the WBI as of the last trading day in Juni	%	0.16	0.16

Basic information

Share capital	EUR 21.81m
Denomination	3m individual no-par shares
Majority shareholder	EVN AG
ISIN Code	AT0000640552
Ticker Symbols	BHAV.VI (Reuters); BURG AV (Bloomberg); AT;BHD (Dow Jones)
Stock exchange listing	Vienna

Burgenland Holding AG

3rd Quarter 2005/06

- Distribution of a dividend of EUR1.02 per share from Burgenland Holding AG's net profit for 2004/05
- Increase of Burgenland Holding AG's result for the period of 84.2 %
- Marked increase in investment income by 82.4%

Income situation

The increase in investment income allowed Burgenland Holding AG to post an extremely strong rise in its results for the full year from EUR3.2m to EUR5.9m. Overall, Burgenland Holding AG received dividend payments of EUR6.1m during the reporting period of 2005/06.

Balance sheet and capital structure

Due to the increase in dividend payments from the associated companies, the balance sheet total rose to EUR75.6m, an increase of 4.0 % compared to the balance sheet date of September 30, 2005.

Following the distribution of the EUR3.060m in the 3rd quarter of 2005/06 as resolved during the 17th AGM, the major part of liquid funds was invested in short-term instruments, leaving Burgenland Holding AG with liquid funds of EUR5.117m as of June 30, 2006.

Burgenland Holding AG

		2005/06 Q3	2004/05 Q3	Change %
Balance sheet total	EUR m	75.6	72.7 ¹⁾	4.0
Shareholders' equity	EUR m	75.5	72.5 ¹⁾	4.0
Debt capital	EUR m	0.12	0.11 ¹⁾	7.8
Profit for the period	EUR m	5.98	3.25	84.2

¹⁾ as of September 30, 2005

Financial Calendar 2005/06¹⁾

Result for the full year 2005/06

December 14, 2006

¹⁾ preliminary

Burgenland Holding AG

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